

Member application - Personal division

Accompanying the Personal division Product Disclosure Statement (PDS) - issued 1 January 2021



You can join Club Plus Super online at clubplussuper.com.au/join or complete this form and return it to us at **Club Plus Super Administration, Locked Bag 5007, Parramatta NSW 2124**. If you are using this form, please complete in black ink using BLOCK letters. This application form will be invalid if not signed and dated.

***Required field. If not completed, it may delay the processing of your application.**

Section 1: Personal details

Member number (if applicable)

Have you previously registered as a member of Club Plus Super?

Yes

No

*Gender

Male

Female

Title: Mr/Mrs/Ms/Miss/Other

*Surname

*Given name(s)

*Postal address

Suburb/Town

State

Postcode

Residential address (if different to postal address)

Suburb/Town

State

Postcode

Phone number

*Mobile number

*Email

*Date of birth (DD/MM/YYYY)

Section 2: Providing your Tax File Number (TFN)

Under the Superannuation Industry (Supervision) Act 1993, your super fund is authorised to collect, use and disclose your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change.

The trustee of your super fund may disclose your TFN to another super provider, when your benefits are being transferred, unless you request the trustee of your super fund in writing that your TFN not be disclosed to any other super provider.

Declining to quote your TFN to the trustee of your super fund is not an offence. However giving your TFN to your super fund will have the following advantages:

- your super fund will be able to accept all permitted types of contributions to your account/s;
- other than the tax that may ordinarily apply, you will not pay more tax than you need to - this affects both contributions to your super and benefit payments when you start drawing down your super benefits; and
- it will make it much easier to find different super accounts in your name so that you receive all your super benefits when you retire.

Contact us

member hotline: 1800 680 627
email: member@clubplussuper.com.au
website: clubplussuper.com.au

Club Plus Superannuation Pty Ltd ABN 26 003 217 990, AFSL No. 245362
RSE Licence No. L0000529 as trustee of Club Plus Superannuation Scheme
ABN 95 275 115 088, RSE Registration No. R1000757

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Member application - Personal division (cont.)

Section 3: Employment details (if applicable)

Employer's number with Club Plus Super (optional)

Date joined employer (dd/mm/yyyy)

Employer's phone number

Payroll number (if applicable)

Employer's trading name

Basis of employment: Full time Part time Casual

Section 4: Investment choice options*

Please select your investment option(s) for all future transactions from one or more of the below. For more information about our investment options please refer to the *Investment Booklet* available from clubplussuper.com.au/pds.

Cash: %

Growth: %

International Shares: %

Conservative Balanced: %

High Growth: %

Balanced: %

Australian Shares: %

Note: Include whole percentages e.g. 25%, 55% etc. and all amounts must add up to 100%.

Section 5: Preferred beneficiary/ies (Non-binding)

In the event of your death, it's important to nominate a beneficiary to receive your super and any insurance benefits. A non-binding nomination provides us with an indication of whom you would like to receive your super benefit payment.

Surname	Given names	Relationship (e.g. wife, husband, son)	Portion of benefit
			%
			%
			%
			%
			%
TOTAL			100 %

Note: If you wish to make a binding death benefit nomination, please complete a *Binding death benefit nomination form* instead of the section above. This form is available from clubplussuper.com.au/tools-forms.

Section 6: Privacy

The personal information provided on this form is collected by and held for Club Plus Super by the fund administrator Australian Administration Services (AAS) in accordance with the Australian Privacy Principles of the *Privacy Act 1988 (Cth)*, for the purpose of administering accounts and providing services associated with your membership of the Fund.

You should read the *Privacy Policy* at clubplussuper.com.au before completing the form. Call us on **1800 680 627** for a hard copy of the Policy. The Policy contains information about how personal information is collected, used and disclosed, how you can correct your personal information, make a complaint about a privacy breach and other important information about safeguards in place to protect your personal information.

By providing your information, you acknowledge that you have read and understood the *Privacy Policy*.

Member application - Personal division (cont.)

Section 7: Transfer of existing benefits

If you would you like to have existing superannuation transferred to Club Plus Super, you can complete this process online at: supermatch.clubplussuper.com.au or complete the *Superannuation Rollover form* available at clubplussuper.com.au/tools-forms.

Section 8: Insurance

As a new member of Club Plus Super (Personal division) you can apply for one unit of Death, TPD Insurance and Short Term Income Protection insurance. A *Personal Special Offer form* will be included in your Welcome Pack and must be completed and returned within 60 days of the date of the Welcome Letter. Please refer to the *Personal Division Insurance Booklet* available from clubplussuper.com.au/pds or call **1800 680 627**.

You can vary or cancel your insurance cover at any time by completing the *Insurance Variation, Cancellation or Reduction form* available at clubplussuper.com.au/tools-forms or call our Member Hotline to opt out of cover on **1800 680 627**.

Section 9: Declaration

I declare that:

- my answers and declarations on this form are true and correct;
- I have read and understood the Personal division PDS and Booklets (that form part of the PDS related to this application form), dated 1 January 2021;
- I understand that if I wish to have insurance cover, I must make an application for cover, and be accepted, before I will hold any cover;
- I understand that my preferred beneficiary nomination will be used by the Trustee as a guide only;
- I understand I must make an investment choice in section 4 as part of my application to join the Personal division of Club Plus Super;
- the Trustee may use my personal information for the purposes described in the Privacy Policy; and
- I will abide by and be bound by the Trust Deed and Rules if my membership is accepted.

***Member's signature**

X

***Date (DD/MM/YY)**

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