

# Member application - Personal division

Accompanying the Personal division Product Disclosure Statement (PDS) - issued 1 October 2019



You can join Club Plus Super online at [clubplussuper.com.au/join](http://clubplussuper.com.au/join) or complete this form and return it to us at **Club Plus Super Administration, Locked Bag 5007, Parramatta NSW 2124**. If you are using this form, please complete in black ink using BLOCK letters. This application form will be invalid if not signed and dated.

**\*Required field. If not completed, it may delay the processing of your application.**

## Section 1: Personal details

Member number (if applicable)

Have you previously registered as a member of Club Plus Super?

 Yes No

\*Gender

 Male Female

Title: Mr/Mrs/Ms/Miss/Other

\*Surname

\*Given name(s)

\*Postal address

Suburb/Town

State

Postcode

Residential address (if different to postal address)

Suburb/Town

State

Postcode

Phone number

\*Mobile number

\*Email

\*Date of birth (DD/MM/YYYY)

## Section 2: Providing your Tax File Number (TFN)

Under the Superannuation Industry (Supervision) Act 1993, your super fund is authorised to collect, use and disclose your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change.

The trustee of your super fund may disclose your TFN to another super provider, when your benefits are being transferred, unless you request the trustee of your super fund in writing that your TFN not be disclosed to any other super provider.

Declining to quote your TFN to the trustee of your super fund is not an offence. However giving your TFN to your super fund will have the following advantages:

- your super fund will be able to accept all permitted types of contributions to your account/s;
- other than the tax that may ordinarily apply, you will not pay more tax than you need to - this affects both contributions to your super and benefit payments when you start drawing down your super benefits; and
- it will make it much easier to find different super accounts in your name so that you receive all your super benefits when you retire.

## Contact us

member hotline: 1800 680 627  
email: [member@clubplussuper.com.au](mailto:member@clubplussuper.com.au)  
website: [clubplussuper.com.au](http://clubplussuper.com.au)

Issue date: 1 October 2019

Club Plus Superannuation Pty Ltd ABN 26 003 217 990, AFSL No. 245362  
RSE Licence No. L0000529 as trustee of Club Plus Superannuation Scheme  
ABN 95 275 115 088, RSE Registration No. R1000757

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# Member application - Personal division (cont.)

## Section 7: Transfer of existing benefits

If you would you like to have existing superannuation transferred to Club Plus Super, you can complete this process online at: [supermatch.clubplussuper.com.au](http://supermatch.clubplussuper.com.au) or complete the *Superannuation Rollover form* available at [clubplussuper.com.au/tools-forms](http://clubplussuper.com.au/tools-forms).

## Section 8: Insurance

As a new member of Club Plus Super (Personal division) you can apply for one unit of Death, TPD Insurance and Short Term Income Protection insurance. A *Personal Special Offer form* will be included in your Welcome Pack and must be completed and returned within 60 days of the date of the Welcome Letter. Please refer to the *Personal Division Insurance Booklet* available from [clubplussuper.com.au/pds](http://clubplussuper.com.au/pds) or call **1800 680 627**.

You can vary or cancel your insurance cover at any time by completing the *Insurance Variation, Cancellation or Reduction form* available at [clubplussuper.com.au/tools-forms](http://clubplussuper.com.au/tools-forms) or call our Member Hotline to opt out of cover on **1800 680 627**.

## Section 9: Declaration

I declare that:

- my answers and declarations on this form are true and correct;
- I have read and understood the Personal division PDS and Booklets (that form part of the PDS related to this application form), dated 1 October 2019;
- I understand that if I wish to have insurance cover, I must make an application for cover, and be accepted, before I will hold any cover;
- I understand that my preferred beneficiary nomination will be used by the Trustee as a guide only;
- I understand I must make an investment choice in section 4 as part of my application to join the Personal division of Club Plus Super;
- the Trustee may use my personal information for the purposes described in the Privacy Policy; and
- I will abide by and be bound by the Trust Deed and Rules if my membership is accepted.

\*Member's signature

\*Date (DD/MM/YY)